

EYEING A GOLD DISCOVERY



AMERICAN PACIFIC MINING CORP

CSE:
USGD

OTC:
USGDF

FWB:
1QC

American Pacific Mining Corp. (CSE: USGD) (OTC: USGDF) (Frankfurt: 1QC) is a junior gold exploration company focused on precious metal opportunities in the Western United States. The Company's flagship property is the Tuscarora Gold Project, located in a prime gold mining district in Nevada. The property lies only 35km northeast of the Carlin trend, 20km southwest of the Jerritt Canyon deposit, and 50km east-northeast of the Midas deposit. American Pacific is Eyeing a Gold Discovery amidst gold's next bull market.



AMERICAN PACIFIC MINING CORP.
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AMERICANPACIFIC.CA

September 2019

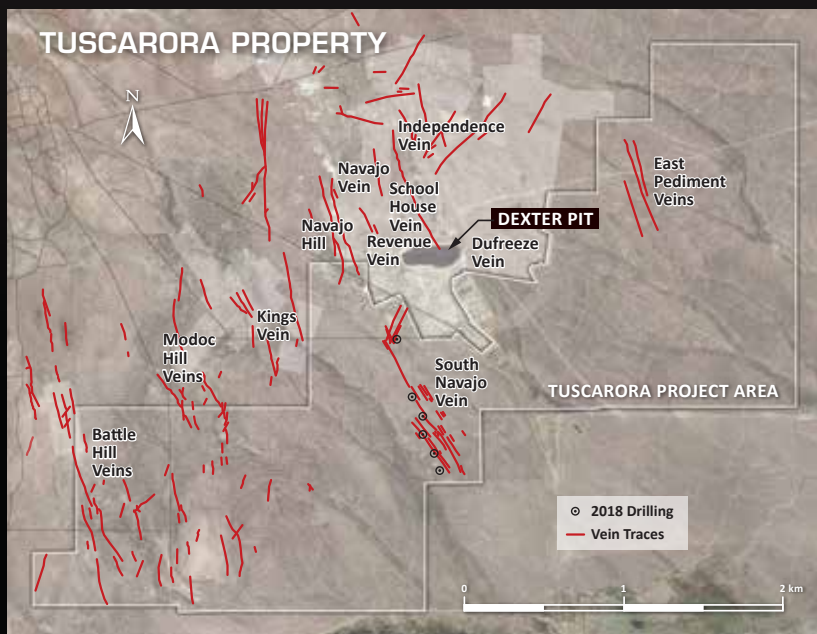
- American Pacific Projects
- Mineralized Trends
- Existing Mine

About the Tuscarora Gold Project

- Tuscarora is a high-level, low sulphidation epithermal gold prospect
- Located 50km northwest of Elko Nevada in the historic Tuscarora Mining District
- OceanaGold Corporation is earning into a 75% Joint Venture at Tuscarora for a total of USD\$10 million, with USD\$625k budgeted for exploration in the first year (Phased earn-in)
- Consists of 91 claims covering approximately 1,818 acres
- Since the 1980's, a gold-dominant, high-grade vein portion of the district has emerged with two distinct priority zones, the South Navajo Vein and the East Pediment Zones

For more information visit our Tuscarora web page:

<https://americanpacific.ca/projects/tuscarora/>



Previous Historic Production in the District

- 500,000 oz Gold (Au)
- 7.5 million oz Silver (Ag)

Highlights of Tuscarora's Significant Drill Intercepts

South Navajo Vein Zone

- TN-38 4.57m @ **127.08 g/t Au** from 150.88m [including 1.52m @ **368.31 g/t Au** from 152.4m]
- TN-54 1.52m @ **51.06 g/t Au** from 152.4m
- TNC-02 1.53m @ **27.61 g/t Au** from 50.29m
- APTU18-009 3.05m @ **16.06 g/t Au** from 198.12m [including 1.52m @ **27.20 g/t Au** from 198.12m]
- TN-52 1.52m @ **13.55 g/t Au** from 150.88m
- APTU18-016 3.05m @ **13.42 g/t Au** from 195.07m
- TN-19 1.52m @ **13.00 g/t Au** from 170.69m
- 16TSRC-006 1.53m @ **11.48 g/t Au** from 153.92m
- APTU18-013 1.52m @ **10.30 g/t Au** from 137.16m
- 16TSRC-006 1.53m @ **11.48 g/t Au** from 153.92m
- TN-24 1.53m @ **9.33 g/t Au** from 108.2m

East Pediment Zone

- TN-57 1.5m @ **52.37 g/t Au** from 79.3m
- TN-63 1.5m @ **4.1 g/t Au** from 117.4m

(APTU series = American Pacific Mining Corp 2018; 16TSRC = NOVO Resources 2016; TN Series = Newcrest 1995-1996)

Notations:

- Length (m) represents sampling length downhole. True width of the intersection is currently unknown but assumed to be less than the reported length.
- Reported grades assume 100-per-cent metallurgical recovery.
- Intervals were selected and composited based on 4 g/t Au cut-off value.

Qualified Person

Technical aspects of this brochure have been reviewed and approved by the designated Qualified Person (QP) under National Instrument 43-101, Eric Saderholm, P.Geo.

Management & Board

Warwick Smith, *CEO & Director*
Eric Saderholm, *President & Director*
Norman Wareham, *CFO & Director*
Ken Cunningham, *Director*
Alnesh Mohan, *Director*

Advisory Board

Ralph Rushton, *Advisor*
Joness Lang, *Advisor*

SHARE STRUCTURE As at July 30, 2019

CSE: **USGD** / OTC: **USGDF** / FWB: **1QC**

Common Shares 62,745,333

Stock Options	Price	Expiry
2,050,000	\$0.25	March 8, 2023
100,000	\$0.30	March 19, 2023
300,000	\$0.25	June 29, 2023
1,000,000	\$0.28	April 15, 2024
500,000	\$0.15	July 12, 2020

Warrants

7,301,000	\$0.20	Feb 28, 2020 ⁽¹⁾
353,640	\$0.20	Feb 28, 2020
4,896,500	\$0.20	July 29, 2020 ⁽¹⁾

Fully Diluted 79,246,473



⁽¹⁾ <https://americanpacific.ca/investors/share-structure/>

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Forward-Looking Statement: This Factsheet may include certain forward-looking information within the meaning of applicable Canadian securities laws concerning the future performance of American Pacific Mining Corp.'s business, operations and its financial performance and condition, as well as management's objectives, strategies, beliefs, intentions and plans. Forward-looking information is frequently identified by such words as "may", "plan", "expect", "anticipate", "estimate", "intend" and similar words referring to future events and results. All forward-looking information is inherently uncertain and subject to a variety of assumptions, risks and uncertainties, including the speculative nature of mineral exploration and development, fluctuating commodity prices, changes in exchange rates, competitive risks, changes in project parameters as plans continue to be refined and the availability of financing, all as described in detail in any recent securities filings available at www.sedar.com. Forward-looking information is based on the current opinions and expectations of management. Please refer to our website www.americanpacific.ca for a full disclaimer.